



Filing ID #10026074

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Hon. Tom McClintock  
**Status:** Member  
**State/District:** CA04

## FILING INFORMATION

**Filing Type:** Annual Report  
**Filing Year:** 2018  
**Filing Date:** 05/9/2019

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income	Tx. > \$1,000?
Bank of New York Mellon Corporation (BK) [ST]		\$1,001 - \$15,000	Dividends	\$1 - \$200	<input type="checkbox"/>
California Legislators' Retirement System [PE]		Undetermined	Pension Payment	\$5,001 - \$15,000	<input type="checkbox"/>
California Public Employees' Retirement System [PE]		Undetermined	Pension Payment	\$2,501 - \$5,000	<input type="checkbox"/>
Oppenheimer Funds Symbol OAAAX, Portfolio Solutions [MF]	SP	None	Liquidation of Retirement Plan	\$5,001 - \$15,000	<input checked="" type="checkbox"/>
Wells Fargo Bank [BA]	JT	\$15,001 - \$50,000	Interest	\$1 - \$200	<input type="checkbox"/>

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE B: TRANSACTIONS

Asset	Owner	Date	Tx. Type	Amount	Cap. Gains > \$200?
Oppenheimer Funds Symbol OAAAX, Portfolio Solutions [MF]	SP	01/8/2018	S	\$1,001 - \$15,000	<input type="checkbox"/>
DESCRIPTION: Liquidation of Retirement Plan					

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## SCHEDULE C: EARNED INCOME

Source	Type	Amount
Connie Van Real Estate	Spouse salary	\$16,330.50
Kay Dub U Sacramento	Spouse salary	\$6,747.50
Petru and Associates	Spouse Professional Fee	\$1,215.00

## SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
JT	Wells Fargo Home Mortgage	December, 2004	Mortgage on personal residence	\$250,001 - \$500,000
JT	U.S. Department of Education	2010 - 2012	Parent-Plus Loans	\$50,001 - \$100,000

## SCHEDULE E: POSITIONS

None disclosed.

## SCHEDULE F: AGREEMENTS

Date	Parties To	Terms of Agreement
November 2008	State of California	Pension annuity for service in CA State Legislature

## SCHEDULE G: GIFTS

None disclosed.

## SCHEDULE H: TRAVEL PAYMENTS AND REIMBURSEMENTS

None disclosed.

## SCHEDULE I: PAYMENTS MADE TO CHARITY IN LIEU OF HONORARIA

None disclosed.

## **EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION**

**IPO:** Did you purchase any shares that were allocated as a part of an Initial Public Offering?

☐ Yes ☒ No

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## **CERTIFICATION AND SIGNATURE**

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Hon. Tom McClintock , 05/9/2019